UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

NORMAN DAVID SCHOENFELD

Plaintiff,

07 CV 11431 (HB) (RLE)

-against-

ECF CASE

ALLEN & OVERY, L.L.P.,

NOTICE OF APPEARANCE

Defendant.

PLEASE TAKE NOTICE that the undersigned hereby enters his appearance as counsel on behalf of Defendant Allen & Overy, LLP in the above-referenced matter and certifies that he is admitted to practice in this Court.

Respectfully submitted,

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Dated: February 2008 New York, New York